



**ASSET INFORMATION FORM  
VALDOSTA STATE UNIVERSITY  
OFFICE OF FINANCIAL AID**

\_\_\_\_\_  
Student's Name

\_\_\_\_\_  
Student ID Number

List all current family asset information. Please complete the student (and, if applicable, the parent section), sign the form and return it to the Office of Financial Aid. The net worth of an asset is the total value of the asset minus any outstanding debts associated with the asset. Do not leave any items blank. Write "0" if the items don't apply. If your IRS tax returns reflect any taxable interest or business income the information must be reported on this form. ***Please refer to the back of this of this form for details of each line item.***

**PARENT**

**Enter Current  
Value of Assets**

A. Cash, Savings and Checking \$ \_\_\_\_\_

B. Net worth of any investments \$ \_\_\_\_\_

C. Net worth of any business and/or investment farm owned \$ \_\_\_\_\_

**STUDENT**

A. Cash, Savings and Checking \$ \_\_\_\_\_

B. Net worth of any investments \$ \_\_\_\_\_

C. Net worth of any business and/or investment farm owned \$ \_\_\_\_\_

**I CERTIFY THE ABOVE INFORMATION IS CORRECT.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature  
(If dependent student)

\_\_\_\_\_  
Date

Return To: Office of Financial Aid  
Valdosta State University  
Valdosta, GA 31698  
FAX: 229-333-5430

## Parent and Student questions A. Cash Savings and Checking:

As of today, what is your (and spouse's) total current balance of cash, savings and checking accounts? Do not include student financial aid.

## Parent and Student questions B. Net worth of any investments:

As of today, what is the net worth of your (and spouse's) investments, including real estate (not your home)? Net worth means current value minus debt. If net worth is one million dollars or more, enter \$999,999. If net worth is negative, enter 0.

**Investments also include** qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans. For a student who does not report parental information, the accounts owned by the student (and the student's spouse) are reported as student investments in Student Question B. For a student who must report parental information, the accounts are reported as parental investments in Parent Question B, including all accounts owned by the student and all accounts owned by the parents for any member of the household.

**Investments do not include** the home you live in, the value of life insurance, retirement plans (401k plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in Parent and Student Questions A.

Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

## Parent and Student questions C. Net worth of any business and/or investment farm owned.

**Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

**Business value does not include** the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.

**Investment farm value does not include** the value of a family farm that you (your spouse/or your parents) live on and operate.